UNITED STATES BANKRUPTCY COURT	I
SOUTHERN DISTRICT OF NEW YORK	

In re:	Chapter 11
PURDUE PHARMA L.P., et al.,	Case No. 19-23649 (SHL)
Debtors. <sup>1</sup>	(Jointly Administered)

## SIXTH SUPPLEMENTAL DECLARATION OF JEFFREY S. BUCHOLTZ IN SUPPORT OF APPLICATION OF DEBTORS FOR AUTHORITY TO RETAIN AND EMPLOY KING & SPALDING LLP AS SPECIAL COUNSEL TO THE DEBTORS NUNC PRO TUNC TO THE PETITION DATE

I, Jeffrey S. Bucholtz, hereby declare that the following statements are true and correct to the best of my knowledge after due inquiry as described herein:

- 1. I am a partner of the law firm of King & Spalding LLP ("<u>K&S</u>"), which maintains offices at 1700 Pennsylvania Avenue, NW, 2nd Floor, Washington, DC 20006-4707. I am an attorney admitted to practice law in the District of Columbia. There are no disciplinary proceedings pending against me.
- 2. I am familiar with the matters set forth herein and make this sixth supplemental declaration (the "Sixth Supplemental Declaration") in connection with the Application Of Debtors For Authority To Retain And Employ King & Spalding LLP As Special Counsel To The

The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF L.P. (0495), SVC Pharma L.P. (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

Debtors Nunc Pro Tunc To The Petition Date [ECF No. 427] (the "Application")<sup>2</sup> filed on November 5, 2019, and my initial declaration attached as Exhibit B to the Application (the "Initial Declaration").

3. As set forth in the Application, which was granted by this Court on November 25, 2019 [ECF No. 543], K&S committed to file a supplemental declaration pursuant to Bankruptcy Rule 2014 to the extent it discovered new information that was relevant to the Application and merited disclosure. *See* Initial Declaration, ¶ 8. Accordingly, in connection with K&S' representation of the Debtors as special counsel, I submit this Sixth Supplemental Declaration to provide the additional disclosures set forth herein.

## **SPECIFIC DISCLOSURES**

- 4. On August 15, 2022, Michelle Muscara joined K&S as an associate in its New York, New York office. Ms. Muscara was previously an associate at Milbank LLP where she represented certain members of the Sackler family in connection with these bankruptcy cases (the "Muscara Matter"). Ms. Muscara's work on the Muscara Matter ended when she left Milbank LLP.
- 5. On August 22, 2022, Randy Mastro joined K&S as a partner in its New York, New York office. Mr. Mastro was previously a partner at Gibson, Dunn & Crutcher LLP where he advised a member of the Sackler family in connection with certain confidential matters (the "Mastro Matters"). Mr. Mastro's work on the Mastro Matters ended when he left Gibson, Dunn & Crutcher LLP.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Application.

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6. Ms. Muscara and Mr. Mastro will not be involved in any way in K&S'

representation of the Debtors in these bankruptcy cases. The procedures being taken to screen Ms.

Muscara and Mr. Mastro from K&S' work for the Debtors are (i) a prohibition against Ms. Muscara

and Mr. Mastro speaking with any K&S personnel working on the Purdue bankruptcy cases about

matters on which K&S has been employed, (ii) a prohibition against any of the K&S personnel

working on the Purdue bankruptcy cases from speaking with Ms. Muscara and Mr. Mastro about

matters on which K&S has been employed, (iii) a prohibition against Ms. Muscara bringing to

K&S any documents, files, or materials in any form or medium about the Muscara Matter, (iv) a

prohibition against Mr. Mastro bringing to K&S any documents, files, or materials in any form or

medium about the Mastro Matters, and (v) a prohibition against Ms. Muscara and Mr. Mastro

accessing, reading, or reviewing any documents, files, or materials in any form or medium about

the matters on which K&S has been employed (unless same have been publicly filed or are publicly

available). K&S will distribute these prohibitions to all personnel who are working on, or in the

future are added to the personnel working on, the Purdue bankruptcy cases, and also to Ms.

Muscara and Mr. Mastro. All recipients will be advised of their obligation to abide strictly by

these prohibitions.

7. In light of the foregoing, and based upon the information available to me, K&S

neither represents nor holds an interest adverse to the interests of the Debtors or their estates with

respect to the matters on which K&S has been employed.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true

and correct to the best of my knowledge, information and belief on this 29th day of August, 2022.

/s/ Jeffrey S. Bucholtz
Jeffrey S. Bucholtz